

December 7, 2020

## CONSENT

### TRANSMITTED VIA SEDAR

To the various Securities Commissions and similar regulatory authorities in each of the provinces and territories of Canada

Dear Sirs/Mesdames:

**Re: TC Energy Corporation - Prospectus Supplement dated December 7, 2020**

We refer to the prospectus supplement of TC Energy Corporation (the **Corporation**) dated December 7, 2020 (the **Prospectus Supplement**) incorporated by reference into the final short form base prospectus of the Corporation dated December 2, 2020 (the **Prospectus**) relating to the offering from time to time by the Corporation of common shares in the capital of the Corporation (**Common Shares**), including offerings of Common Shares pursuant to an at-the-market distribution as contemplated by National Instrument 44-102 – *Shelf Distributions*, having an aggregate sale price of up to \$1,000,000,000 (or the equivalent in U.S. dollars).

We hereby consent to the reference to our firm name in the Prospectus Supplement under the headings "Certain Income Tax Considerations", "Eligibility for Investment", "Legal Matters" and "Documents Filed as Part of the Registration Statement" and to the use of our opinions referred to under the headings "Certain Income Tax Considerations" and "Eligibility for Investment".

We confirm that we have read the Prospectus and the Prospectus Supplement and that we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinions referred to in the Prospectus Supplement or that are within our knowledge as a result of the services performed by us in connection with our opinions referred to therein.

Yours truly,

(signed) "*Norton Rose Fulbright Canada LLP*"