



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
855 - 2nd Street S.W.
Suite 3500, Bankers Hall East Tower
Calgary AB T2P 4J8 Canada
Tel: 403-260-9600 Fax: 403-260-9700

December 2, 2020

VIA SEDAR – PROJECT #03140766

Alberta Securities Commission (as Principal Regulator under National Policy 11-202)
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities, Service Newfoundland and Labrador
The Office of the Superintendent Securities, Consumer, Corporate and Insurance Services Division,
Office of the Attorney General (Prince Edward Island)
Office of the Superintendent of Securities, Department of Justice,
Government of the Northwest Territories
Office of the Yukon Superintendent of Securities
Nunavut Securities Office

Dear Sirs/Mesdames:

RE: TC Energy Corporation (the "Corporation")
Re: Final Short Form Base Shelf Prospectus dated December 2, 2020

We refer to the short form base shelf prospectus of the Corporation dated December 2, 2020 (the "**Prospectus**") relating to the offering from time to time by the Corporation of common shares of the Corporation ("Common Shares"), including offerings of Common Shares pursuant to an at-the-market distribution as contemplated by National Instrument 44-102 – *Shelf Distributions*, having an aggregate sale price of up to \$1,000,000,000 (or the equivalent in U.S. dollars).

We hereby consent to the references to our firm name in the Prospectus under the headings "*Interests of Experts*" and "*Documents Filed as Part of the Registration Statement*" and to the reference to our firm name and to the use of our opinion under the headings "*Enforceability of Civil Liabilities*" and "*Legal Matters*".

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that are within our knowledge as a result of the services we have performed in connection with such opinion.

Yours truly,

(signed) "*Blake, Cassels & Graydon LLP*"