



KPMG LLP
205 5th Avenue SW
Suite 3100
Calgary AB T2P 4B9
Tel (403) 691-8000
Fax (403) 691-8008
www.kpmg.ca

To the Securities Commission or similar regulatory authority in each of the provinces and territories of Canada

Dear Sirs/Mesdames:

Re: TC Energy Corporation (the “Corporation”)

We refer to the short form base shelf prospectus of the above Corporation dated December 2, 2020 relating to the offer and issue from time to time of up to \$1,000,000,000 common shares of the Corporation (the “Prospectus”).

We, KPMG LLP, consent to be named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated February 12, 2020 to the shareholders of the Corporation on the following consolidated financial statements:

Consolidated balance sheets as of December 31, 2019 and 2018,

the related consolidated statements of income, comprehensive income, cash flows, and equity for each of the years in the three-year period ended December 31, 2019, and

the related notes.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads 'KPMG LLP'.

Chartered Professional Accountants

December 2, 2020
Calgary, Canada