

August 5, 2022

**By SEDAR**

Alberta Securities Commission (as Principal Regulator under National Policy 11-202)  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des Marchés Financiers – Québec  
Nova Scotia Securities Commission  
Financial and Consumer Services Commission - New Brunswick  
Office of the Superintendent of Securities - Service Newfoundland and Labrador  
Office of the Superintendent of Securities, Consumer, Corporate and Insurance Services Division,  
Office of the Attorney General - Prince Edward Island  
Office of the Superintendent of Securities, Department of Justice, Government of the Northwest  
Territories  
Office of the Yukon Superintendent of Securities, Community Services, Yukon Government  
Nunavut Securities Office, Department of Justice, Government of Nunavut

Dear Sirs/Mesdames:

**Re: TC Energy Corporation (the Issuer)  
Prospectus Supplement**

We refer to the prospectus supplement of the Issuer dated August 5, 2022 (the **Prospectus Supplement**) relating to the offering of common shares in the capital of the Issuer.

We hereby consent to the references to our firm name on the cover page and under the headings "*Legal Matters*", "*Interests of Experts*", and "*Documents Filed as Part of the Registration Statement*" in the Prospectus Supplement. We also consent to the reference to our firm name and to the use of our opinion under the headings "*Certain Canadian Federal Income Tax Considerations*" and "*Eligibility for Investment*" of the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

(signed) "*Norton Rose Fulbright Canada LLP*"

**Norton Rose Fulbright Canada LLP**