



KPMG LLP
205 5th Avenue SW
Suite 3100
Calgary AB T2P 4B9
Tel (403) 691-8000
Fax (403) 691-8008
www.kpmg.ca

To the Securities Commission or similar regulatory authority in each of the provinces and territories of Canada

To whom it may concern:

Re: TC Energy Corporation (the “Corporation”)

We refer to the prospectus supplement of the above Corporation dated August 5, 2022 to the short form base shelf prospectus dated January 22, 2021 relating to the qualification for distribution of common shares of the Corporation (collectively, the “Prospectus”).

We, KPMG LLP, consent to be named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated February 14, 2022 to the shareholders of the Corporation on the following consolidated financial statements:

Consolidated balance sheets as of December 31, 2021 and 2020,

the related consolidated statements of income, comprehensive income, cash flows, and equity for each of the years in the three-year period ended December 31, 2021, and

the related notes.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

Chartered Professional Accountants

August 5, 2022
Calgary, Canada