

August 5, 2022

DELIVERED BY SEDAR

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Consumer, Corporate and Insurance Services Division, Office of the Attorney General (Prince Edward Island)
Office of the Superintendent of Securities, Department of Justice, Government of the Northwest Territories
Office of the Yukon Superintendent of Securities, Community Services, Yukon Government
Nunavut Securities Office, Department of Justice, Government of Nunavut

Re: TC Energy Corporation (“TCE”)

Ladies and Gentlemen:

We refer to the prospectus supplement of TCE, dated August 5, 2022 (the “Prospectus Supplement”), to a short form base shelf prospectus of TCE, dated January 22, 2021 (the “Shelf Prospectus” and, together with the Prospectus Supplement, the “Prospectus”), referring to the qualification for distribution of securities of TCE.

We hereby consent to the references to our firm name on the cover page and under the headings “*Legal Matters*,” “*Interests of Experts*” and “*Documents Filed as Part of the Registration Statement*” in the Prospectus Supplement and the use of our opinion under the heading “*Certain United States Federal Income Tax Considerations*” in the Prospectus Supplement.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of the services we provided in connection with such opinion.

Sincerely,

Mayer Brown LLP