



Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Consumer, Corporate and Insurance Services Division, Office of the Attorney General, Prince Edward Island
Registrar of Securities, Government of Yukon Territory
Securities Registry, Government of the Northwest Territories
Registrar of Securities, Nunavut

**Re: Cenovus Energy Inc. (the "Corporation")
Short Form Base Shelf Prospectus dated November 3, 2023**

We refer to the short form base shelf prospectus of the Corporation dated November 3, 2023 (the "**Prospectus**") relating to the offering from time to time by the Corporation of debt securities, common shares, preferred shares, subscription receipts, warrants, share purchase contracts and units.

We are a firm of independent petroleum engineering consultants and have prepared for the Corporation: (i) the report dated February 7, 2022, evaluating a portion of the Corporation's reserves as at December 31, 2021 (the "**2021 Report**"); and (ii) the report dated February 14, 2023, evaluating a portion of the Corporation's reserves as at December 31, 2022 (together with the 2021 Report, the "**Reports**").

We hereby consent to being named under the heading "*Documents Filed as Part of the Registration Statement*" in the Prospectus and to being named and to the use of, and reference to and the inclusion of information derived from the Reports in the documents incorporated by reference into the Prospectus.

We confirm that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Reports or that are within our knowledge as a result of the services we performed in connection with preparing the Reports.

Yours truly,

GLJ LTD.

"Originally Signed By"

Patrick A. Olenick, P. Eng.
Vice President

Dated: November 3, 2023
Calgary, Alberta
CANADA