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OSLER

Toronto

October 24, 2022

Montréal

British Columbia Securities Commission

Ottawa

Alberta Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

Calgary

The Manitoba Securities Commission

Ontario Securities Commission

New York

Autorité des marchés financiers

Financial and Consumer Services Commission, New Brunswick

Nova Scotia Securities Commission

Office of the Superintendent of Securities, Prince Edward Island

Office of the Superintendent of Securities, Newfoundland and Labrador

Dear Sirs/Mesdames:

Hydro One Inc. (the “Issuer”)

We refer you to pricing supplement no. 1 dated October 24, 2022 (the “**Pricing Supplement**”) to the short form base shelf prospectus of the Issuer dated June 3, 2022, relating to the offering of \$750,000,000 principal amount of 4.91% Medium Term Notes due 2028 (Series 52). In the Pricing Supplement, reference is made to the name and opinion of this firm under the heading “Eligibility for Investment”. We hereby consent to being named in the Pricing Supplement and to the use of our opinion.

We also confirm that we have read the Pricing Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Pricing Supplement that are: (i) derived from our opinion referred to above, or (ii) within our knowledge as a result of the services we have performed in connection with our opinion referred to above.

Yours very truly,

“Osler, Hoskin & Harcourt LLP”

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