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December 7, 2023

VIA SEDAR

Ontario Securities Commission, as principal regulator
Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland and Labrador

RE: Hydro One Inc. ("Hydro One")
Re: Pricing Supplement to Short Form Base Shelf Prospectus

Dear Sirs/Mesdames:

We refer you to pricing supplement no. 8 dated December 7, 2023 (the "**Supplement**") to the short form base shelf prospectus of Hydro One dated June 3, 2022 relating to the offering of \$100,000,000 principal amount of 4.85% Medium Term Notes (Series 58) of Hydro One due November 30, 2054.

We hereby consent to the reference to our name and opinions under the heading "*Eligibility for Investment*" in the Supplement.

We confirm that we have read the Supplement and that we have no reason to believe that there are any misrepresentations (as defined in the *Securities Act* (Ontario)) in the information contained in the Supplement that are derived from our opinions referred to above or that are within our knowledge as a result of services we performed in connection with the preparation of such opinions.

Yours very truly,

"Blake, Cassels & Graydon LLP"

1389-0008-4745.2