

Toronto

December 7, 2023

Montréal

Ottawa

Calgary

New York

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador

Dear Sirs/Mesdames:

Hydro One Inc. (the “Issuer”)

We refer you to pricing supplement No. 8 dated December 7, 2023 relating to the offering of \$100,000,000 principal amount of 4.85% Medium Term Notes due 2054 (Series 58) (the “**Pricing Supplement**”), supplementing the short form base shelf prospectus of the Issuer dated June 3, 2022. In the Pricing Supplement, reference is made to the name and opinion of this firm under the heading “Eligibility for Investment”. We hereby consent to being named in the Pricing Supplement and to the use of our opinion.

We also confirm that we have read the Pricing Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Pricing Supplement that are: (i) derived from our opinion referred to above, or (ii) within our knowledge as a result of the services we have performed in connection with our opinion referred to above.

Yours very truly,

“Osler, Hoskin & Harcourt LLP”

Osler, Hoskin & Harcourt LLP