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November 27, 2023

**VIA SEDAR**

Ontario Securities Commission, as principal regulator  
Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities Service Newfoundland and Labrador

**RE: Hydro One Inc. ("Hydro One")**  
**Re: Pricing Supplement to Short Form Base Shelf Prospectus**

Dear Sirs/Mesdames:

We refer you to pricing supplement no. 7 dated November 27, 2023 (the "**Supplement**") to the short form base shelf prospectus of Hydro One dated June 3, 2022 relating to the offering of \$400,000,000 principal amount of 4.85% Medium Term Notes (Series 58) of Hydro One due November 30, 2054.

We hereby consent to the reference to our name and opinions under the heading "*Eligibility for Investment*" in the Supplement.

We confirm that we have read the Supplement and that we have no reason to believe that there are any misrepresentations (as defined in the *Securities Act* (Ontario)) in the information contained in the Supplement that are derived from our opinions referred to above or that are within our knowledge as a result of services we performed in connection with the preparation of such opinions.

Yours very truly,

*"Blake, Cassels & Graydon LLP"*

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