



**Securities
Commission**

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P.O. Box 458
Halifax, Nova Scotia
B3J 2P8

Bus: 902-424-7768
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RECEIPT

EMERA INCORPORATED

This is the receipt of the Nova Scotia Securities Commission for the **Preliminary Short Form Prospectus** of the above Issuer dated **December 11, 2017** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia, Alberta, Saskatchewan, Manitoba, Quebec, New Brunswick, Prince Edward Island, and Newfoundland and Labrador. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

December 12, 2017

“Abel H. Lazarus”

Abel H. Lazarus
Director, Corporate
Finance

SEDAR Project # 2707514