

Toronto

July 11, 2019

Montréal

TO: Nova Scotia Securities Commission, as Principal Regulator

Calgary

AND TO: Ontario Securities Commission

Ottawa

British Columbia Securities Commission

Alberta Securities Commission

Vancouver

Financial and Consumer Affairs Authority of Saskatchewan

The Manitoba Securities Commission

New York

Autorité des marchés financiers

Financial and Consumer Services Commission, New Brunswick

Office of the Superintendent of Securities, Prince Edward Island

Office of the Superintendent of Securities Service, Newfoundland and

Labrador

Dear Sirs/Mesdames:

Emera Incorporated (the “Issuer”)

We refer you to the prospectus supplement dated July 11, 2019 (the “**Prospectus Supplement**”) to the short form base shelf prospectus dated June 14, 2019 of the Issuer. In the Prospectus Supplement, reference is made to the name of this firm under the heading “Legal Matters” and to the opinions of this firm under the headings “Eligibility for Investment”. We hereby consent to being named in the Prospectus Supplement and to the use of our opinions.

We also confirm that we have read the Prospectus Supplement and that we have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in it that are: (i) derived from our opinion referred to above, or (ii) within our knowledge as a result of the services we have performed in connection with such opinion.

Yours very truly,

“Osler, Hoskin & Harcourt LLP”