



**Securities
Commission**

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RECEIPT

Emera Incorporated

This is the receipt of the Nova Scotia Securities Commission for the Amendment No. 1 dated October 5, 2022, to the Short Form Base Shelf Prospectus of the above issuer dated March 12, 2021 (Amendment).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the Amendment.

The Amendment has been filed under Multilateral Instrument 11-102 *Passport System* (Instrument) in British Columbia, Alberta, Saskatchewan, Manitoba, Quebec, New Brunswick, Prince Edward Island, and Newfoundland and Labrador. A receipt for the Amendment is deemed to be issued by the regulator in each of those jurisdictions if the conditions of the Instrument have been satisfied.

October 12, 2022

“Abel Lazarus”

Abel Lazarus
Director, Corporate Finance

SEDAR Project #3183684