

## UNDERTAKING

**TO:** British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Superintendent of Securities, Prince Edward Island  
Superintendent of Securities, Newfoundland and Labrador  
Office of the Yukon Superintendent of Securities  
Office of the Superintendent of Securities, Northwest Territories  
Office of the Superintendent of Securities, Nunavut  
(the “**Securities Regulators**”)

**RE:** Brookfield Reinsurance Ltd. (the “**Issuer**”)  
Final Short Form Prospectus dated November 1, 2023 (the “**Prospectus**”)

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Pursuant to clauses 4.2(a)(x) and (x.1) of National Instrument 44-101 – *Short Form Prospectus Distributions*, the undersigned, for and on behalf of the Issuer, undertakes that the Issuer will file with the Securities Regulators:

- (i) any agreement or contract affecting the rights of securityholders that relates to securities being distributed under the Prospectus required to be filed under subsection 12.1(1) of National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”) that has not been previously filed, and has not been executed before the filing of the Prospectus but will be executed on or before the completion of a distribution of securities under the Prospectus, promptly and in any event no later than seven days after the execution of the agreement or contract;
- (ii) any document affecting the rights of securityholders that relates to securities being distributed under the Prospectus required to be filed under subsection 12.1(1) of NI 51-102, including but not limited to a trust indenture or a supplemental indenture pursuant to which any debt securities of the Issuer are offered, that has not been previously filed, and does not need to be executed in order to become effective and has not become effective before the filing of the Prospectus, but will become effective on or before the completion of a distribution of securities under the Prospectus, promptly and in any event no later than seven days after the document becomes effective; and
- (iii) any material contract required to be filed under section 12.2 of NI 51-102 that has not been previously filed, and has not been executed before the filing of the Prospectus but will be executed on or before the completion of a distribution of securities under the Prospectus, promptly and in any event no later than seven days after the execution of the material contract.

Dated the 1st day of November, 2023.

**BROOKFIELD REINSURANCE LTD.**

By: (s) *Thomas Corbett*  
Name: Thomas Corbett  
Title: Chief Financial Officer