



NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT AN ANNUAL MEETING (the “**Meeting**”) of holders (the “**Shareholders**”) of common shares (the “**Common Shares**”) of Olympia Financial Group Inc. (the “**Corporation**”) will be held at 4000, 520 – 3 Avenue S.W., Calgary, Alberta, at 2:00 p.m., on June 17, 2024, for the following purposes:

1. to receive and consider the audited financial statements of the Corporation dated December 31, 2023, together with the report of the auditor thereon;
2. to consider and, if thought advisable, pass a resolution fixing the number of directors at seven (7);
3. to elect the Board of Directors of the Corporation for the ensuing year;
4. to reappoint PricewaterhouseCoopers LLP, Chartered Accountants as auditor of the Corporation for the ensuing year and to authorize the Board of Directors to fix the auditor’s remuneration; and
5. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

All Shareholders are encouraged to vote in advance of the meeting by mail, telephone or internet in the manner set out in the meeting materials that have been sent to Shareholders, copies of which can be accessed on our website at www.olympiafinancial.com/financial-information-shareholder-meeting-materials.html and can be found on SEDAR under the Corporation’s profile at www.sedarplus.ca.

A live audio of the meeting will be available by conference call by dialing:

(587) 328-1099 (Calgary)
(778) 907-2071 (Vancouver)
(647) 374-4685 (Toronto)
(438) 809-7799 (Montréal)
(204) 272-7920 (Winnipeg)

and then entering Meeting ID 883 5035 9996 and the passcode #556548. Please dial in 15 minutes prior to the call to secure a line.

Specific details of the matters to be put before the Meeting are set forth in the management information circular accompanying this Notice (the “**Information Circular**”).

The record date for determination of Shareholders entitled to receive notice of and to vote at the Meeting is May 8, 2024 (the “**Record Date**”). Only Shareholders whose names have been entered in the register of Common Shares at the close of business on the Record Date will be entitled to receive notice of and to vote at the Meeting. Each Common Share entitled to be voted at the Meeting will entitle the holder to one vote at the Meeting. Shareholders are requested to complete, sign, and return the applicable accompanying form of proxy for use at the Meeting, whether or not they are able to attend personally, as described in the Information Circular.

You are a registered Shareholder if your Common Shares are held in your name and you have a certificate representing such Common Shares. If you are a registered Shareholder and are unable to attend the Meeting in person, please date, complete and sign the enclosed form of proxy and deliver it to the Corporation’s transfer agent, Olympia Trust Company, in accordance with one of the methods of delivery described on the form of proxy, which include by: (i) mail to PO Box 128, STN M, Calgary, Alberta, T2P 2H6; (ii) facsimile to (403) 668-8307; (iii) email to

proxy@olympiatruster.com; or (iv) go to <https://css.olympiatruster.com/pxlogin> and enter the 12-digit control number shown on the back of the proxy. In order to be valid and acted upon at the Meeting or at any adjournment or postponement thereof, proxies must be received by Olympia Trust Company as aforesaid at least 48 hours (excluding Saturdays, Sundays, and statutory holidays in the Province of Alberta) prior to the time set for the Meeting or any adjournment or postponement thereof. The Corporation may waive the proxy cut-off time without notice in its discretion.

Failure to deposit a form of proxy in accordance with the foregoing may result in its invalidation.

You are a beneficial Shareholder if your Common Shares are held in the name of an intermediary or a nominee. If you are a beneficial Shareholder, please date, complete, sign and return the voting instruction form provided by your broker or other intermediary in accordance with the instructions provided therein.

DATED the 9th day of May 2024.

By Order of the Board of Directors

(Signed) "*Richard Skauge*"

Richard Skauge

President & Chief Executive Officer, Chairman and
Director