



NOTICE OF SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT a special meeting ("**Meeting**") of holders ("**Shareholders**") of common shares ("**Common Shares**") of Olympia Financial Group Inc. ("**Olympia**" or the "**Corporation**") will be held at the offices of the Corporation at 4000, 520 – 3 Avenue S.W., Calgary, Alberta on January 6, 2026 at 2:00 p.m. (Calgary time) for the following purposes:

1. to consider and, if deemed advisable, to pass, with or without variation, a special resolution (the "**Continuance Resolution**") approving the continuance (the "**Continuance**") of the Corporation out of the jurisdiction of Alberta under the *Business Corporations Act* (Alberta) and into the jurisdiction of British Columbia under the *Business Corporations Act* (British Columbia); and
2. to transact such other business as may be properly brought before the Meeting or any adjournment or postponement thereof.

The accompanying management information circular of Olympia dated December 8, 2025 (the "**Information Circular**") contains a detailed description of the Continuance and instructions on how to vote your Common Shares. The full text of the Continuance Resolution is attached as Appendix "A" to the Information Circular.

The Board of Directors of Olympia unanimously recommends that Shareholders vote FOR the Continuance Resolution. If the Continuance Resolution is not approved by the Shareholders, the Continuance cannot be completed.

Voting Procedure

Each Common Share entitled to be voted at the Meeting entitles the holder thereof to one vote at the Meeting in respect of the Continuance Resolution and any other matters to be considered at the Meeting.

The record date for the Meeting has been fixed as December 4, 2025 (the "**Record Date**"). Only Shareholders included in the list of Shareholders prepared as at the close of business on the Record Date are entitled to receive notice of the Meeting and vote its Common Shares. If a Shareholder transfers Common Shares after the Record Date and the transferee of those Common Shares, having produced properly endorsed certificates and/or DRS Advices evidencing such Common Shares or having otherwise established that the transferee owns such Common Shares, demands, not later than two days before the Meeting or any shorter period that the Chair of the Meeting may permit, that the transferee's name be included in the list of Shareholders entitled to vote at the Meeting, such transferee shall be entitled to vote such Common Shares at the Meeting.

Shareholders who are unable to attend the Meeting or any adjournment(s) or postponement(s) thereof are requested to date, sign and return the accompanying form of proxy for use at the Meeting or adjournment(s) or postponement(s) thereof. To be effective, the enclosed proxy must be deposited with the Corporation's transfer agent, Olympia Trust Company: (a) by mail to Olympia Trust Company, PO Box 128 STN M, Calgary, Alberta, T2P 2H6; (b) by facsimile to Olympia Trust Company, to (403) 668-8307; (c) by email to proxy@olympiatrust.com; or (d) through the internet at <http://css.olympiatrust.com/pxlogin>. In order to be valid and acted upon at the Meeting, the form of proxy must be received by Olympia Trust Company 2:00 p.m. (Calgary time) on January 2, 2026 or, in the case of any adjournment or postponement of the

Meeting, not later than 48 hours (excluding Saturdays, Sundays and statutory holidays in the Province of Alberta) prior to the time set for the Meeting or any adjournment or postponement thereof.

The persons named in the enclosed form of proxy are officers of the Corporation. Each Shareholder has the right to appoint a proxyholder other than such persons, who need not be a Shareholder, to attend and to act for such Shareholder and on such Shareholder's behalf at the Meeting. To exercise such right, the names of the nominees of management should be crossed out and the name of the Shareholder's appointee should be legibly printed in the blank space provided, or if voting through the internet, the name of the Shareholder's appointee should be included in the applicable field. Shareholders who hold their Common Shares through a broker or intermediary or who otherwise do not hold their Common Shares in their own name ("**Beneficial Shareholders**") who wish to vote at the Meeting will be required to appoint themselves as proxyholder in advance of the Meeting by writing their own name in the space provided on the voting instruction form provided by their broker or intermediary, generally being a bank, trust company, securities broker, trustee or other institution. In all cases, Shareholders must carefully follow the instructions set out in their applicable proxy or voting instruction forms and those set out under "*General Proxy and Meeting Matters*" in the Information Circular.

If a Shareholder receives more than one set of materials, it means that such Shareholder owns Common Shares that are registered under different names or addresses. Each form of proxy or voting instruction form received must be completed in accordance with the instructions provided therein.

A proxyholder has discretion under the accompanying form of proxy in respect of amendments or variations to matters identified in this Notice of Special Meeting of Shareholders and with respect to other matters which may properly come before the Meeting, or any adjournment(s) or postponement(s) thereof. As of the date hereof, management of Olympia knows of no amendments, variations or other matters to come before the Meeting other than the matters set forth in this Notice of Special Meeting of Shareholders. Shareholders who are planning to return the form of proxy are encouraged to review the Information Circular carefully before submitting the form of proxy.

Unless otherwise directed, it is the intention of the persons named in the enclosed form of proxy (or voting instruction form, as applicable), if not expressly directed to the contrary in such form of proxy, to vote such proxy "FOR" the Continuance Resolution set forth in Appendix "A" to the Information Circular.

Required Approvals

Continuance Resolution

In order to become effective, the Continuance Resolution must be approved by at least two-thirds of the votes cast on the Continuance Resolution by Shareholders present or represented by proxy at the Meeting.

DATED December 8, 2025.

**BY ORDER OF THE BOARD OF DIRECTORS
OF OLYMPIA FINANCIAL GROUP INC.**

(signed) "*Richard Skauge*"

Richard Skauge
Chair of the Board of Directors