

CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.

**NOTICE TO SHAREHOLDERS
REGARDING QUARTERLY AND ANNUAL REPORTS
AND
CONSENT TO ELECTRONIC DELIVERY OF DOCUMENT**

Dear Shareholder:

As a shareholder of **China Gold International Resources Corp. Ltd.** you are entitled to receive our interim financial statements, annual financial statements, or both. If you wish to receive them, please either complete and return this card by mail or submit your request online (see address below). Your name will then be placed on the Supplemental Mailing List maintained by our Transfer Agent and Registrar, AST Trust Company.

As long as you remain a shareholder, you will receive this card each year and will be required to renew your request to receive these financial statements. If you have any questions about this procedure, please contact AST Trust Company (Canada) by phone at 1-800-387-0825 or (416) 682-3860 or at <https://ca.astfinancial.com/InvestorServices/Inquiry-Form>.

We encourage you to submit your request online at: <http://ca.astfinancial.com/InvestorServices/Financial-Statements>
Our Company Code Number is 5941A.

REQUEST FOR FINANCIAL STATEMENTS

TO: AST Trust Company
PO Box 721
Agincourt, Ontario M1S 0A1
Fax: (514) 985-8843
Electronically:
<https://ca.astfinancial.com/InvestorServices/edelivery>

Annual Financial Statements
(PLEASE PRINT)

Name _____

Address _____

NOTE: Do not return this card by mail if you have submitted your request online.

Please add my name to the Supplemental Mailing List for **China Gold International Resources Corp. Ltd.** and send me their financial statements as indicated below:

Postal Code/Zip Code _____

Country _____

Email Address _____

Interim Financial Statements

CHECK ONE:

- By Mail
- By electronic delivery. I have read and understand the terms of this "Consent to Electronic Delivery of Documents" set forth on the reverse side of this notice and I consent to the electronic delivery of the Documents (as defined herein) indicated in Item 1 on the reverse side of this notice.

(See Reverse Side)

**CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.
SHAREHOLDER CONSENT TO DELIVERY OF ELECTRONIC MATERIALS**

China Gold International Resources Corp. Ltd. (the “**Company**”) has introduced a voluntary option for its shareholders to request delivery of the Company’s documents by electronic means rather than traditional mailing of paper copies. Electronic delivery provides a timely, convenient and cost effective method for the distribution of material to the Company’s shareholders.

I consent to the electronic delivery of documents on the terms outlined below that the Company elects to deliver to me electronically.

1. The following documents that are filed with securities regulators and delivered to other shareholders (each referred to as a “**Document**” or collectively referred to as the “**Documents**”), will at the same time be delivered to me electronically:

- a) annual reports including financial statements;
- b) quarterly reports, including financial statements;
- c) management information circulars; and
- d) such other disclosure documents that the Company makes available by electronic means.

2. The Documents will be delivered to me by the Company by making them available for my viewing, downloading and/or saving on the Internet website www.chinagoldintl.com (the “**Website**”). The Documents will be located on the Website under “Investors” and “Financial Statements” or “AGM Materials”. The Company will advise me by email when the Documents have been posted on the Website.

3. The viewing, downloading and/or saving of Documents requires me to use:

- a) access to the Internet;
- b) the program Microsoft Internet Explorer 6.0 (or higher) or Apple Safari 3.x (or higher);
- c) the program Adobe Acrobat Reader 8.0 (or higher) to read the material; and
- d) an email account to receive notification.

For shareholders without Adobe Acrobat Reader, a link will be provided to allow for the program to be downloaded.

I acknowledge that I understand the technical requirements listed above and that I possess the technical ability and resources to receive electronic delivery in the manner outlined in this “Shareholder Consent to Delivery of Electronic Materials”.

4. I acknowledge that I may receive a paper copy of any Document to be delivered at no cost if the Company cannot make electronic delivery available or if I contact the Company’s transfer agent, AST Trust Company, by facsimile to 416-368-2502 or 1-866-781-3111, regular mail at China Gold International Resources Corp. Ltd. c/o by mail to P.O. Box 721, Agincourt, Ontario, M1S 0A1 or via email at inquiries@astfinancial.com.

I further acknowledge that my request to receive a paper copy of any Document does not constitute revocation of this “Shareholder Consent to Delivery of Electronic Materials”.

5. The Documents will be posted on the Website for delivery for a period of time corresponding to the notice period stipulated under applicable legislation and the Documents will remain posted on the Website thereafter for a period of time which is appropriate and relevant, given the nature of the Documents.

6. I understand that my consent may be revoked or changed at any time by notifying AST Trust Company, by facsimile to 416-368-2502 or 1-866-781-3111, regular mail at China Gold International Resources Corp. Ltd. c/o by mail to P.O. Box 721, Agincourt, Ontario, M1S 0A1 or via email at inquiries@astfinacial.com.

7. I understand that the Company will maintain my personal information in confidence and will use my personal information solely for the purpose of shareholder communication.

8. I understand that I am not required to consent to electronic delivery of the Documents.