

May 14, 2024

BY SEDAR+

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Superintendent of Securities, Yukon
Office of the Superintendent of Securities, Northwest Territories
Nunavut Securities Office

Dear Sirs and Mesdames:

Re: New Gold Inc.

We refer to the prospectus supplement dated May 14, 2024 (the “**Prospectus Supplement**”) to the (final) short form base shelf prospectus dated May 13, 2024 of New Gold Inc.

We hereby consent to the use of our firm name under the headings “Certain Canadian Federal Income Tax Considerations”, “Legal Matters” and “Eligibility For Investment” in the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that is derived from our advice referred to above or that is within our knowledge as a result of the services we performed in connection with such advice or the Prospectus Supplement.

Yours very truly,

(signed) Davies Ward Phillips & Vineberg LLP