

October 14, 2020

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: Final Short Form Prospectus of OceanaGold Corporation (the "Issuer")

We refer you to the final short form prospectus (the "**Prospectus**") of the Issuer dated October 14, 2020 relating to the qualification of 73,000,000 Offered Shares (as such term is defined in the Prospectus).

We consent to being named in the introductory section of the Prospectus and under the headings "Agent for Service of Process", "Legal Matters", "Interest of Experts" and "Enforceability of Judgement Against Foreign Persons" in the Prospectus, and consent to the use of our opinions set out under the headings "Eligibility for Investment" and "Certain Canadian Federal Income Tax Considerations" in the Prospectus, which opinions are provided as of the date of the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are (i) derived from our legal opinions provided in the Prospectus, or (ii) within our knowledge as a result of the services performed by us in connection with such opinions.

Yours truly,

(Signed) "Stikeman Elliott LLP"

Stikeman Elliott LLP