

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1            Name and Address of Company**

OceanaGold Corporation (the “**Company**” or “**OceanaGold**”)  
Level 14, 357 Collins Street  
Melbourne, Victoria 3000  
Australia

**Item 2            Date of Material Change**

August 31, 2022

**Item 3            News Release**

A news release with respect to the material change referred to in this report was disseminated through the facilities of a recognized newswire service on August 31, 2022.

**Item 4            Summary of Material Change**

From close of trading on August 31, 2022 (AEST time), the Company was removed from the official list of the Australian Securities Exchange (**ASX**).

**Item 5            Full Description of Material Change**

On August 31, 2022, the Company announced that with effect from close of trading on August 31, 2022 (AEST time), the Company had been removed from the official list of the ASX (**Delisting**).

Due to the ongoing low trading frequency, low volumes traded and limited index inclusion of CDIs traded on ASX as compared to that of the TSX, the Company sought to voluntarily Delist from the ASX.

The main consequence of the Company’s Delisting for CDI Holders is that, from the time of Delisting (i.e August 31, 2022), CDIs are no longer quoted or traded on the ASX. OceanaGold’s Shares continue to be listed on the Toronto Stock Exchange (TSX) under the trading symbol ‘OGC’ and continue to be subject to the rules of the TSX.

The CDI holders will have the option to become the registered holder of the underlying shares on the Canadian share register or elect to participate in the Voluntary Sale Facility established by the Company and which will operate from September 7, 2022 until November 7, 2022. If the CDI holder does not choose either option, the shares underlying their CDIs will be sold, by default, pursuant to the Compulsory Sale Process. Further details regarding these options, together with any relevant forms, will be communicated to all CDI holders.

**Item 6            Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7            Omitted Information**

No confidential information has been omitted from this material change report.

**Item 8                    Executive Officer**

For further information, please contact:

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**Item 9                    Date of Report**

September 6, 2022