

GALAXY DIGITAL HOLDINGS LTD.
NOTICE OF CHANGE OF AUDITOR
(National Instrument 51-102 – *Continuous Disclosure Obligations*)

TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
Autorité des marchés financiers
Manitoba Securities Commission

AND TO: RSM Canada LLP (“**RSM**”)
Davidson & Company LLP (“**Davidson**”)

RE: Notice Regarding Change of Auditor Pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”)

Notice is hereby given of a change of the auditor of Galaxy Digital Holdings Ltd. (the “**Company**”) pursuant to section 4.11 of NI 51-102.

1. Effective November 26, 2018 (the “**Effective Date**”), RSM, at the request of the Company, has resigned as auditors of the Company and Davidson has been appointed as auditors of the Company to fill the vacancy.
2. The resignation of RSM and appointment of Davidson were considered and approved by the Company's Board of Directors. The Company will ask that the shareholders of the Company ratify the appointment of Davidson at the next annual meeting of the shareholders of the Company.
3. There have been no modified opinions in RSM’s reports for the Company’s two most recently completed fiscal years or for any period subsequent to the most recently completed period for which an audit report was issued and preceding the Effective Date.
4. There were no reportable events (as defined in NI 51-102) in connection with the audits for the period commencing at the beginning of the Company’s two most recently completed financial years and ending on the Effective Date.

DATED the 26th day of November 2018.

GALAXY DIGITAL HOLDINGS LTD.

by “Donna Milia”
Donna Milia
Chief Financial Officer