

**ISSUER FORM OF SUBMISSION TO
JURISDICTION AND APPOINTMENT OF
AGENT FOR SERVICE OF PROCESS**

1. *Name of issuer (the "Issuer"):*

Galaxy Digital Holdings Ltd.

2. *Jurisdiction of incorporation, or equivalent, of Issuer:*

Cayman Islands

3. *Address of principal place of business of Issuer:*

107 Grand Street, New York, New York, 10013, USA

4. *Description of securities (the "Securities"):*

Ordinary Shares

5. *Name of agent for service of process (the "Agent"):*

Blakes Extra-Provincial Services Inc.

6. *Address for service of process of Agent in Canada (which address may be anywhere in Canada):*

199 Bay Street, Suite 4000
Commerce Court West
Toronto, ON M5L 1A9

7. *The Issuer designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served with a notice, pleading, subpoena, summons or other process in an action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the "Proceeding") arising out of, relating to or concerning the obligations of the Issuer as a reporting issuer and irrevocably waives any right to raise as a defence in any such Proceeding an alleged lack of jurisdiction to bring such Proceeding.*

8. *The Issuer irrevocably and unconditionally submits to the non-exclusive jurisdiction of:*

(a) *the judicial, quasi-judicial and administrative tribunals of each of the provinces and territories of Canada in which the Securities have been distributed; and*

(b) *any administrative proceeding in any such province or territory,*

in any Proceeding arising out of or related to or concerning the obligations of the Issuer as a reporting issuer.

9. *Until six years after it has ceased to be a reporting issuer in any Canadian province or territory, the Issuer shall file a new Submission to Jurisdiction and Appointment of Agent for Service of Process in this form or as otherwise prescribed by securities law at least 30 days before termination, for any reason, of this Submission to Jurisdiction and Appointment of Agent for Service of Process.*

10. *Until six years after it has ceased to be a reporting issuer in any Canadian province or territory, the Issuer shall file an amended Submission to Jurisdiction and Appointment of Agent for Service of Process at least 30 days before a change in the name or address of the Agent.*

11. *This Submission to Jurisdiction and Appointment of Agent for Service of Process shall be governed by and construed in accordance with the laws of Ontario.*

Dated: August 13, 2018

(signed) "*Francesca Don Angelo*"

Signature of Signing Officer of Issuer

Print name and title of person signing

AGENT

The undersigned accepts the appointment as agent for service of process of Galaxy Digital Holdings Ltd. under the terms and conditions of the preceding Submission to Jurisdiction and Appointment of Agent for Service of Process.

Dated: August 13, 2018

(signed) "*Ross McKee*"

Signature of Agent

W. Ross F. McKee, Director

Print name of person signing and, if Agent is not an individual, the title of the person