

Appendix C to National Instrument 41-101
General Prospectus Requirements

**Non-Issuer Form of Submission to
Jurisdiction and Appointment of
Agent for Service of Process**

1. Name of issuer (the “Issuer”):
Galaxy Digital Holdings Ltd.
2. Jurisdiction of incorporation, or equivalent, of Issuer:
Cayman Islands
3. Address of principal place of business of Issuer:
107 Grand Street, 8th Floor, New York, New York, 10013
4. Description of securities (the “Securities”):
Ordinary Shares, Warrants, Subscription Receipts, Units, Debt Securities, Share Purchase Contracts, Rights
5. Date of the prospectus (the “Prospectus”) under which the Securities are offered:
November 27, 2020
6. Name of person filing this form (the “Filing Person”):
Galaxy Digital Holdings LP
7. Filing Person’s relationship to Issuer:
Promoter
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:
Cayman Islands
9. Address of principal place of business of Filing Person:
107 Grand Street, 8th Floor, New York, New York, 10013
10. Name of agent for service of process (the “Agent”):
Blakes Vancouver Services Inc., c/o Blake, Cassels & Graydon LLP
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):
Suite 2600, 595 Burrard Street, Vancouver, British Columbia, V7X 1L3
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “Proceeding”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.

13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
- (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces and territories of Canada in which the securities are distributed under the Prospectus; and
 - (b) any administrative proceeding in any such province,
- in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated: November 27, 2020

(Signed) "MICHAEL NOVOGRATZ"
Signature of Filing Person

Michael Novogratz, on behalf of general partner of Galaxy Digital
Print name of person signing Holdings LP

AGENT

The undersigned accepts the appointment as agent for service of process of Galaxy Digital Holdings LP under the terms and conditions of the appointment of agent for service of process stated above.

Dated: November 27, 2020

**BLAKES VANCOUVER SERVICES
INC., C/O BLAKE, CASSELS &
GRAYDON LLP**

Per: (Signed) "JOAN C. CHAMBERS"
Signature of Agent

Name: Joan C. Chambers

Title: Director

Agent: Blakes Vancouver Services
Inc.