

**NOTICE OF CHANGE IN FISCAL YEAR END
PURSUANT TO NATIONAL INSTRUMENT 51-102**

**TO: BRITISH COLUMBIA SECURITIES COMMISSION
ALBERTA SECURITIES COMMISSION
TSX VENTURE EXCHANGE**

This Notice is provided pursuant to the requirements of Part 4.8 of National Instrument 51-102 – *Continuous Disclosure Obligations*.

1. Discovery Metals Corp. (the “Reporting Issuer”) has decided to change its year end from August 31st to December 31st.
2. The reasons for the change are to make the Reporting Issuer’s reporting periods coincide with those of its industry peers.
3. The Reporting Issuer’s old financial year end is August 31st.
4. The Reporting Issuer’s new financial year end will be December 31st.
5. The length and ending date of the periods, including the comparative periods, of the interim and annual financial statements to be filed for the transition year and new financial year are:

Transition Year	Comparative Annual Financial Statements to Transition Year	New Financial Year	Comparative Annual Financial Statements to New Financial Year	Interim Periods for Transition Year	Comparative Interim Periods to Interim Periods in Transition Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
4 months ended 12/31/2017	12 months ended 8/31/2017	12/31/2018	4 months ended 12/31/2017 and 12 months ended 8/31/2017	N/A	N/A	3 months ended 03/31/2018 6 months ended 06/30/2018 9 months ended 09/30/2018	3 months ended 02/28/2017 6 months ended 05/31/2017 9 months ended 08/31/2017

6. The filing deadlines prescribed under Sections 4.2 and 4.4 of the Instrument for the interim and annual financial statements for the Reporting Issuer’s transition year are as follows:

(a) Annual – December 31, 2017 – Filing Deadline of April 30, 2018

DATED this 18th day of December, 2017.

DISCOVERY METALS CORP.

Per: “Orest Zajcew”
Authorized Signatory