

K. R. MARGETSON LTD.

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Canada

Chartered Professional Accountant

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September 13, 2017

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Discovery Metals Corp.
Change of Auditor Notice dated 2017/September/13

Pursuant to National Instrument 51-102 (Section 4.11), I have read the above-noted Change of Auditor Notice and confirm my agreement with the statements contained in sections (1) to (5) of the Notice pertaining to my firm.

Yours sincerely,

A handwritten signature in cursive script that reads "K. R. Margetson Ltd.".

Chartered Professional Accountant
Licensed Public Accountant

cc: Discovery Metal Corp.