

## NOTICE OF CHANGE OF AUDITOR

**TO:** K. R. Margetson Ltd. (**KRML**)  
PriceWaterhouseCoopers LLP (**PwC**)

**AND TO:** British Columbia Securities Commission  
Alberta Securities Commission

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Pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations (NI 51-102)*, Discovery Metals Corp. (the **Company**) hereby gives notice of the following:

- 1 on September 13, 2017, KRML tendered its resignation as auditor of the Company at the request of the Company;
- 2 effective September 13, 2017, PwC was appointed as auditor of the Company in place of KRML;
- 3 each of the audit committee of the Company (the **Audit Committee**) and the board of directors of the Company (the **Board**) considered and approved the resignation of KRML, and the appointment of PwC, as auditor of the Company;
- 4 the auditor's reports of KRML on the financial statements of the Company for the years ended August 31, 2015 and August 31, 2016 did not express a modified opinion; and
- 5 there have been no reportable events (as defined in NI 51-102).

DATED this 13<sup>th</sup> day of September, 2017.

### DISCOVERY METALS CORP.

Per: (signed) "Orest Zajcew"

Name: Orest Zajcew

Title: CFO