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August 1, 2017

British Columbia Securities Commission
Alberta Securities Commission
TSX – Venture Exchange

Dear Sirs/Mesdames:

Re: Discovery Metals Corp. (the “Company”)

I refer to the filing statement of Discovery Metals Corp (the “Company”) dated July 31, 2017, relating to a change of business, whereby the Company acquires an option to acquire certain mineral concessions located in Ocampo, Coahuila, Mexico, known as the Puerto Rico Property.

I consent to being named and to use, in the above-mentioned filing statement, of my reports dated December 23, 2016 and December 30, 2015 to the shareholders of the Company on the following financial statements:

- Consolidated Statements of Financial Position as at August 31, 2016, 2015 and 2014.
- Consolidated Statements of Income (Loss) and Comprehensive Income (Loss), Changes in Shareholders’ Equity (Deficiency) and Cash Flows for the years ended August 31, 2016, 2015 and 2014, and a summary of significant accounting policies and other explanatory information.

I report that I have read the filing statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which I have reported or that are within my knowledge as a result of my audits of such financial statements. I have complied with Canadian generally accepted standards for an auditor’s consent to use the use of a report of the auditor included in a listing statement, which does not constitute an audit or review of the filing statement as these terms are described in the CPA Canada Handbook – Assurance.



CHARTERED PROFESSIONAL ACCOUNTANT