

**NOTICE OF SPECIAL MEETING OF THE SHAREHOLDERS OF
DISCOVERY METALS CORP.**

(the “Company”)

Notice is hereby given that a special meeting of all of the shareholders holding common shares in the capital of the Company will be held at 11:00 a.m. (Eastern time) on December 11, 2019, at Suite 2100, 40 King Street West, Toronto, ON, M5H 3C2, for the following purposes:

1. to consider, and if thought fit, to pass, with or without variation, an ordinary resolution to approve the creation of 2176423 Ontario Ltd., a corporation beneficially owned by Mr. Eric Sprott, becoming a “Control Person” of the Company (as such term is defined by the policies of the TSX Venture Exchange) which would result in the conversion of certain subscription receipts issued by the Company, as more particularly described in the accompanying management information circular; and
2. to transact such further and other business as may properly come before the meeting or any adjournment thereof.

Shareholders who are unable to attend the meeting are requested to complete, date, and sign the form of proxy accompanying this Notice.

Only registered shareholders of record as of the close of business on November 8, 2019, the record date, are entitled to receive notice of and to attend and vote at this meeting.

Dated as of November 8, 2019.

“Andreas L’Abbé”

Andreas L’Abbé, Chief Financial Officer