



Bennett Jones

Bennett Jones LLP
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September 15, 2021

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Superintendent of Securities, Newfoundland and Labrador
Superintendent of Securities, Northwest Territories
Nova Scotia Securities Commission
Nunavut Securities Office
Ontario Securities Commission
Superintendent of Securities, Prince Edward Island
Financial and Consumer Affairs Authority of Saskatchewan
Yukon Superintendent of Securities
Autorité des marchés financiers (Québec)

Re: Hut 8 Mining Corp. (the "Corporation")

Dear Sirs/Mesdames:

We refer to the prospectus supplement of Hut 8 Mining Corp. (the "**Corporation**") dated September 15, 2021 (the "**Prospectus Supplement**") in connection with the public offering (the "**Offering**") in each of the provinces Canada, except Québec, of (i) 17,550,000 common shares of the Corporation at a price of US\$8.55 per common share (the "**Offering Price**") for aggregate gross proceeds of US\$150,052,500 and (ii) up to 2,632,500 additional common shares at a the Offering Price upon exercise of the over-allotment option granted to the underwriters.

We hereby consent to the references to our firm name on the cover page of the Prospectus Supplement and under the headings "*Eligibility for Investment*" and "*Legal Matters*", and to the reference to our opinion under the heading "*Eligibility for Investment*", which opinion is dated as of the date of the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

(signed) "*Bennett Jones LLP*"

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