

August 17, 2022

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Superintendent of Securities, Newfoundland and Labrador
Superintendent of Securities, Northwest Territories
Nova Scotia Securities Commission
Nunavut Securities Office
Ontario Securities Commission
Superintendent of Securities, Prince Edward Island
Financial and Consumer Affairs Authority of Saskatchewan
Yukon Superintendent of Securities
Autorité des marchés financiers (Québec)

Re: Hut 8 Mining Corp. (the "Corporation")

Dear Sirs/Mesdames:

We refer to the prospectus supplement of Hut 8 Mining Corp. (the "**Corporation**") dated August 11, 2022 (the "**Prospectus Supplement**") in connection with the public offering of common shares of the Corporation.

We hereby consent to the references to our firm name on the cover page of the Prospectus Supplement and under the heading "*Legal Matters*".

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

(signed) "*Bennett Jones LLP*"

Bennett Jones LLP