

Alberta Securities Commission  
Autorité des marchés financiers du Québec  
British Columbia Securities Commission  
Manitoba Securities Commission  
New Brunswick's Financial and Consumer Services Commission  
Newfoundland and Labrador's Office of the Superintendent of Securities Service  
Nova Scotia Securities Commission  
Ontario Securities Commission  
Prince Edward Island's Office of the Superintendent of Securities  
Saskatchewan's Financial and Consumer Affairs Authority  
Northwest Territories Securities Office  
Nunavut Securities Office  
Yukon Territories' Office of the Superintendent of Securities

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We refer to the Prospectus Supplement dated August 17, 2022 to the Short Form Base Shelf Prospectus dated August 5, 2022 (the "Prospectus") relating to the sale and issue of common shares, debt securities, subscription receipts, warrants, convertible securities and units of Hut 8 Mining Corp.

We consent to being named and to the use, through incorporation by reference, in the above-mentioned Prospectus, of our report dated March 16, 2022, to the Shareholders of Hut 8 Mining Corp. on the following consolidated financial statements:

- Consolidated statements of financial position as at December 31, 2021 and 2020;
- Consolidated statements of operations and comprehensive income (loss), consolidated statements of changes in shareholder's equity and statements of cash flows for the years ended December 31, 2021 and 2020 and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document,

which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

*Raymond Chabot Grant Thornton LLP<sup>1</sup>*

Montréal

August 17, 2022

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<sup>1</sup> CPA auditor, public accountancy permit no. A125741