

August 17, 2022

By **SEDAR**

To: British Columbia Securities Commission
Alberta Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Superintendent of Securities, Newfoundland and Labrador
Superintendent of Securities, Northwest Territories
Nova Scotia Securities Commission
Nunavut Securities Office
Ontario Securities Commission
Superintendent of Securities, Prince Edward Island
Financial and Consumer Affairs Authority of Saskatchewan
Yukon Superintendent of Securities
Autorité des marchés financiers (Québec)

Dear Sirs/Mesdames:

Re: Prospectus Supplement dated August 17, 2022 to the Short Form Base Shelf Prospectus dated August 5, 2022 (the “Supplement”)

We refer you to the Supplement relating to the offering of common shares of Hut 8 Mining Corp.

We consent to being named under the heading “Legal Matters” in the Supplement.

We have read the Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Supplement that are within our knowledge as a result of the services performed by us in connection with such matters.

Yours truly,

(Signed) “Stikeman Elliott LLP”