



Bennett Jones

Bennett Jones LLP  
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August 5, 2022

**VIA SEDAR**

Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
The Manitoba Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Superintendent of Securities, Newfoundland and Labrador  
Nova Scotia Securities Commission  
Superintendent of Securities, Prince Edward Island  
Financial and Consumer Affairs Authority of Saskatchewan  
Autorité des marchés financiers (Québec)  
Northwest Territories Superintendent of Securities  
Government of Nunavut – Office of the Superintendent of Securities  
Office of the Yukon Superintendent of Securities

**Re: Hut 8 Mining Corp. (the "Corporation")**

Dear Sirs/Mesdames:

We refer to the short form base shelf prospectus of Hut 8 Mining Corp. (the "**Corporation**") dated August 5, 2022 (the "**Prospectus** ") in connection with the public offering (the "**Offering**"), from time to time, in each of the provinces and territories in Canada, of common shares, debt securities, subscription receipts, warrants, convertible securities and units of the Corporation.

We hereby consent to the references to our firm name on the cover page of the Prospectus and under the heading "*Interest of Experts*" in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are within our knowledge as a result of the services performed by us in connection with such matters.

Yours truly,

(signed) "*Bennett Jones LLP*"

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