

September 12, 2017

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**FILED BY SEDAR**

Alberta Securities Commission  
Ontario Securities Commission  
British Columbia Securities Commission  
Manitoba Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities Service Newfoundland and Labrador  
Office of the Superintendent of Securities, Prince Edward Island  
Autorité des marchés financiers  
Financial and Consumer Affairs Authority of Saskatchewan  
Registrar of Securities, Government of Yukon Territory  
Securities Registry, Government of the Northwest Territories  
Registrar of Securities, Nunavut

Dear Sirs/Mesdames:

**Re: Brookfield Infrastructure Partners L.P. (the “Partnership”)  
Prospectus Supplement dated September 12, 2017 (the “Prospectus Supplement”) to the  
Short Form Base Shelf Prospectus dated June 22, 2017**

We refer to the Prospectus Supplement of the Partnership relating to the distribution of limited partnership units of the Partnership.

We hereby consent to the reference to our name on the inside of the cover page of the Prospectus Supplement and under the heading “Legal Matters” and the reference to our name and our opinion under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations (as defined in the *Securities Act* (Ontario)) in the information contained in it that are derived from our legal opinions provided in the Prospectus Supplement or within our knowledge as a result of the services performed by us in connection with such opinions.

Yours truly,  
“Goodmans LLP”