

FORM 45-102F1

Notice of Intention to Distribute Securities under Section 2.8 of NI 45-102 Resale of Securities

Reporting Issuer

1. Name of reporting issuer: Brookfield Infrastructure Partners LP

Selling security holder

2. Your name: Partners Value Investments LP

3. The offices or positions you hold in the reporting issuer: None.

4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? No.

5. Number and class of securities of the reporting issuer you beneficially own: As of November 20, 2018, Partners Value Investments LP beneficially owned an aggregate of 2,865,172 limited partnership units of Brookfield Infrastructure Partners LP ("BIP").

Distribution

6. Number and class of securities you propose to sell: Up to 501,994 limited partnership units of BIP.

7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name: Through the facilities of the Toronto Stock Exchange, New York Stock Exchange and/or by way of private agreement.

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that

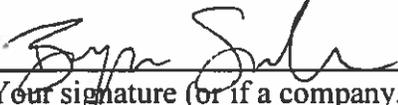
- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

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Date: November 20, 2018

Partners Value Investments LP. by its general partner, PVI Management Inc.

Your name (Selling security holder)



Your signature (or if a company, the signature of your authorized signatory)

Bryan Sinclair

Name of your authorized signatory