

September 5, 2018

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FILED BY SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Superintendent of Securities, Prince Edward Island
Superintendent of Securities, Newfoundland and Labrador
Superintendent of Securities, Yukon
Superintendent of Securities, Northwest Territories
Superintendent of Securities, Nunavut

Dear Sirs/Mesdames:

**Re: Brookfield Infrastructure Partners L.P. (the “Issuer”)
Prospectus Supplement dated September 5, 2018 (the “Prospectus Supplement”) to
the Short Form Base Shelf Prospectus dated June 22, 2017**

We refer to the Prospectus Supplement of the Issuer relating to the offering of 10,000,000 Cumulative Class A Preferred Limited Partnership Units, Series 11 of the Issuer.

We hereby consent to the reference to our name on the inside cover page of the Prospectus Supplement and under the heading “Legal Matters” and the reference to our name and to the use of our opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in it that are derived from our legal opinions provided in the Prospectus Supplement or within our knowledge as a result of the services performed by us in connection with such opinions.

Yours truly,

“Goodmans LLP”