

November 11, 2021

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Ontario Securities Commission
Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Superintendent of Securities, Prince Edward Island
Superintendent of Securities, Newfoundland and Labrador
Superintendent of Securities, Yukon
Superintendent of Securities, Northwest Territories
Superintendent of Securities, Nunavut
The Manitoba Securities Commission

Dear Sirs/Mesdames:

**Re: Brookfield Infrastructure Corporation (the “Issuer”)
Brookfield Infrastructure Partners L.P. (the “Partnership”)
Prospectus Supplement dated November 11, 2021 (the “Prospectus Supplement”)
to a Short Form Base Shelf Prospectus dated July 2, 2020**

We refer to the Prospectus Supplement of the Issuer relating to the offering of Class A exchangeable subordinate voting shares of the Issuer and limited partnership units of the Partnership.

We hereby consent to the reference to our name on the inside of the cover page and under the heading “Legal Matters” and the reference to our name and the use of our opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in them that are derived from our legal opinions provided in the Prospectus Supplement or within our knowledge as a result of the services performed by us in connection with such opinions.

Yours truly,

“Goodmans LLP”