

UNDERTAKING

TO: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Northwest Territories
Office of the Superintendent of Securities, Nunavut
(collectively, the “**Securities Regulators**”)

RE: Brookfield Infrastructure Partners L.P. (the “**Issuer**”)
Short Form Base Shelf Prospectus dated July 29, 2022 (the “**Prospectus**”)

DATE: July 29, 2022

The undersigned, for and on behalf of the Issuer, undertakes that the Issuer will file with the Securities Regulators:

- (i) any agreement or contract affecting the rights of securityholders that relates to securities being distributed under the Prospectus required to be filed under subsection 12.1(1) of National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”) that has not been previously filed, and has not been executed before the filing of the Prospectus but will be executed on or before the completion of a distribution of securities under the Prospectus, promptly and in any event no later than seven days after the execution of the agreement or contract;
- (ii) any document affecting the rights of securityholders that relates to securities being distributed under the Prospectus required to be filed under subsection 12.1(1) of NI 51-102 that has not been previously filed, and does not need to be executed in order to become effective and has not become effective before the filing of the Prospectus, but will become effective on or before the completion of a distribution of securities under the Prospectus, promptly and in any event no later than seven days after the document becomes effective; and
- (iii) any material contract required to be filed under section 12.2 of NI 51-102 that has not been previously filed, and has not been executed before the

filing of the Prospectus but will be executed on or before the completion of a distribution of securities under the Prospectus, promptly and in any event no later than seven days after the execution of the material contract.

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DATED as of the date first written above.

**BROOKFIELD INFRASTRUCTURE
PARTNERS L.P.,
by its general partner,
BROOKFIELD INFRASTRUCTURE
PARTNERS LIMITED**

By: (s) James Bodi

Name: James Bodi

Title: Vice-President