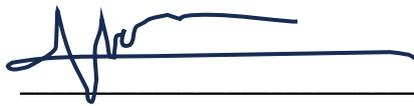


! Andrew Guy Kohler hereby state:

1. I am a full-time employee of K92 Mining Limited, employed as Chief Geologist and reside at 259 Canning Highway Perth, Western Australia. (Telephone +61 415 842510)
2. In 1986 I graduated from Curtin University of Technology Western Australia with a bachelors degree in Applied Science (Geology) and in 2004 from Edith Cowan University with a Postgraduate Certificate in Geostatistics.
3. I have over 30 years of experience in the minerals industry as a Geologist in the fields of mineral exploration, mine geology and mineral resource estimation. I have had senior exploration and mining roles with K92 Mining Limited, India Resources Limited, Ramu NiCo Management (MCC) Limited, Avocet Gold Limited, Panaustralian Resources Limited, Portman Iron Ore Ltd, Resolute Tanzania Ltd and Sons of Gwalia Limited. I have worked and conducted advanced exploration projects in Australia, Papua New Guinea, India, Malaysia, Laos and Tanzania. I am currently employed as the Chief Geologist and previously employed as the Mine Geology and Mine Exploration Manager at Kainantu Operations, PNG, for K92 Mining Limited since 2016 and prior to that as Technical Services Manager for India Resources Limited from 2014 to 2016, at the Surda Copper Mine and on Exploration Licenses in India. Also, I was employed as Chief Geologist for Ramu Nico Management (MCC) Limited 2011 to 2014 at Kurambukari In PNG. Resource Development Manager Avocet Gold Limited 2008 to 2009 in Malaysia. Mine Geology Superintendent Panaustralian Resources Limited from 2005 to 2008, at Phu Kham Copper-Gold Operation Laos. In these roles I have been responsible for mine and exploration geology, drilling, surveying, mine planning, environment (acid mine drainage), assay Laboratory QAQC and mineral resources.
4. Applicable to the Kainantu Project is my extensive experience in mineral deposits in volcanic terrains, specifically the Penjom gold mine in Malaysia and Panaustralian copper-gold mine in Laos. I have also worked on epithermal/ hydrothermal and porphyry-style mineralisation in similar environments in Papua New Guinea, Laos, Malaysia and Australia.
5. I am a member of the Australian Institute of Geoscientists (member number 6795)
6. For the purposes of the Independent amended Technical Report titled 'Kainantu Gold Mine Updated Integrated Development Plan, Kainantu Project, Papua New Guinea, Definitive Feasibility Study and Preliminary Economic Analysis' National Instrument 43-101 Technical Report, effective date 1 January 2024, of which I am a part author and responsible person, I am a Qualified Person as defined in National Instrument 43-101 (the Rule).
7. I am responsible either wholly or partly for the preparation of report Sections: 1, to 12, 23, and 25-27
8. I am full-time employee of K92ML. As Chief Geologist I visited the Kainantu site in February, April, June and August of 2023 and prior to that was regularly at the mine site as the Underground Mine Geology & Mine Exploration Manager, on a roster basis that was completed in March 2021. I regularly inspected the diamond drilling sites and core produced, core handling, sampling and the assaying processes. Also, numerous visits were made underground to all the ore drives for Kora and for Judd. During these visits detailed verification of the processes took place.
9. I have read the Rule and this technical report is prepared in compliance with it's provisions. I have read the definition of 'qualified person' set out in the Rule and certify that by reason of my education, affiliation with a professional association (as defined in the Rule) and past relevant work experience, I fulfil the requirements to be a 'qualified person' for the purposes of the Rule.

10. To the best of my knowledge, information and belief the technical report contains all scientific and technical information that is required to be disclosed in order to make this report not misleading.
11. I do have a full-time position with K92 Mining Limited and I am a small shareholder of K92 stock and hold options directly in K92 Mining Inc, which are all part of the K92 Mining Limited's employee share scheme. However, I have no direct or indirect interest in the properties which are the subject of this report and I have had no involvement with the property prior to 2016, the year I started work for K92 Mining. I have no direct or indirect interest in K92PNG, K92 Holdings, K92 or other companies with interests in the exploration assets thereof. Although I am an employee of K92ML, I am acting in accordance with and as independence is described by Section 1.5 of NI 43-101.
12. I will receive only normal salary, paid monthly for the preparation of this report.

Dated 30th day of November 2024.

A handwritten signature in blue ink, appearing to read 'Andrew Guy Kohler', is written over a solid horizontal line.

Andrew Guy Kohler, BAppSc (Geol)