



June 20, 2025

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers (Québec)  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities Service Newfoundland and Labrador  
Financial and Consumer Services Division (Prince Edward Island)  
Office of the Superintendent of Securities (Northwest Territories)  
Office of the Yukon Superintendent of Securities  
Office of the Superintendent of Securities Nunavut

We refer to the short form base shelf prospectus of K92 Mining Inc. (the Company) dated June 20, 2025 relating to the sale and issue, from time to time, of common shares, debt securities, warrants to purchase common shares, subscription receipts or units of the Company up to an aggregate initial offering price of \$300,000,000.

We consent to being named in and to the use, through incorporation by reference, in the above-mentioned short form base shelf prospectus of our report dated March 16, 2025 to the shareholders of the Company on the following consolidated financial statements:

- consolidated statements of financial position as at December 31, 2024 and 2023;
- consolidated statements of operations and earnings for the years then ended;
- consolidated statements of cash flows for the years then ended;
- consolidated statements of changes in equity for the years then ended; and
- the notes to the consolidated financial statements, comprising material accounting policy information and other explanatory information.

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"PwC" refers to PricewaterhouseCoopers LLP, an Ontario limited liability partnership.



We report that we have read the short form base shelf prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the consolidated financial statements on which we have reported, or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

**/s/PricewaterhouseCoopers LLP**

Chartered Professional Accountants