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**November 11, 2020**

**VIA SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division  
The Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Superintendent of Securities, Prince Edward Island  
Superintendent of Securities, Newfoundland and Labrador

Dear Sirs/Mesdames:

**Re: Skeena Resources Limited (the “Company”)**

We refer to the final prospectus supplement dated November 11, 2020 to the final short form base shelf prospectus dated November 4, 2020 (collectively, the “**Prospectus**”) relating to an offering of common shares of the Company. In the Prospectus reference is made to the firm on the second page and under the headings “*Eligibility for Investment*” and “*Legal Matters*”. We hereby consent to being named in the Prospectus, to the inclusion of the reference to the opinion of this firm and to the use of our opinion.

We also confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of the services we have performed to render these opinions.

Yours truly,

McCarthy Tétrault LLP

*(signed) McCarthy Tétrault LLP*