

G MINING VENTURE CORP.

**Notice of Change of Year End
Pursuant to Part 4 of
National Instrument 51-102 – Continuous Disclosure Obligations**

**TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission**

Notice is hereby provided that, pursuant to Section 4.8(2) of National Instrument 51-102 – Continuous Disclosure Obligations (“NI 51-102”), G Mining Venture Corp. (the “Corporation”) has decided to change its year-end.

1. Change in Financial Year-End

The Corporation has changed its financial year end from October 31 of each year to December 31 of each year.

2. Reason for Change in Financial Year-End

The Corporation is changing its year-end to better align with industry peers and to facilitate efficiencies in the administration, accounting and production of the annual audited financial statements.

3. Old Financial Year End

The Corporation’s old financial year-end was October 31.

4. New Financial Year End

The Corporation’s new financial year-end is December 31.

5. Length and ending dates of periods, including comparative periods, for each interim financial report and the annual financial statements to be filed for the Corporation’s transition year.

The Corporation’s transition year will consist of a fourteen-month period ended on December 31, 2021, with financial statements consisting of the following:

Transition Year	Comparative annual Financial Statements to Transition Year	New Financial Year	Comparative Annual Financial Statements to New Financial Year	Interim Periods for Transition Year	Comparative Periods to Interim Periods in Transition Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
14 months ended December 31, 2021	12 months ended October 31, 2020	12 months ended December 31, 2022	14 months ended December 31, 2021	3 months ended January 31, 2021 6 months ended April 30, 2021 9 months ended July 31, 2021 12 months ended October 31, 2021	3 months ended January 31, 2020 6 months ended April 30, 2020 9 months ended July 31, 2020 12 months ended October 31, 2020	3 months ended March 31, 2022 6 months ended June 30, 2022 9 months ended September 30, 2022	3 months ended April 30, 2021 6 months ended July 31, 2021 9 months ended October 31, 2021

6. Filing Deadlines, prescribed under sections 4.2 and 4.4 of NI 51-102, for the interim and annual financial statements for the Corporation's Transition Year.

- For the interim period ended January 31, 2021 – April 30, 2021.
- For the interim period ended April 30, 2021– June 29, 2021
- For the interim period ended July 31, 2021– September 29, 2021
- For the interim period ended October 31, 2021 – December 30, 2021
- For the annual period ended December 31, 2021- April 30, 2022

DATED as of September 23, 2021.

G MINING VENTURE CORP.

By: "Julie Lafleur"
Julie Lafleur
Vice President Finance and
Chief Financial Officer