



KPMG LLP  
Bay Adelaide Centre  
333 Bay Street, Suite 4600  
Toronto, ON M5H 2S5  
Canada  
Tel 416-777-8500  
Fax 416-777-8818

Alberta Securities Commission  
British Columbia Securities Commission  
The Manitoba Securities Commission  
Nova Scotia Securities Commission  
Ontario Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

**Re: Seabridge Gold Inc. (the “Entity”)**

We refer to the short form base shelf prospectus of the above Entity dated December 3, 2020 relating to the sale and issue of common shares, warrants, units, subscription receipts and debt securities up to an initial offering price of US\$775 million of the Entity.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form base shelf prospectus, of our report dated March 26, 2020 to the shareholders and board of directors of the Entity on the following consolidated financial statements:

- Consolidated statements of financial position as of December 31, 2019 and December 31, 2018,
- Consolidated statements of operations and comprehensive loss, changes in shareholders' equity, and cash flows for each of the years then ended, and
- the related notes.

We report that we have read the short form base shelf prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

Chartered Professional Accountants, Licensed Public Accountants

December 3, 2020  
Toronto, Canada