

## UNDERTAKING

**TO:** Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division  
The Manitoba Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities, Newfoundland and Labrador  
Office of the Superintendent of Securities, Northwest Territories  
Office of the Superintendent of Securities, Yukon  
Office of the Superintendent of Securities, Nunavut

(collectively, the “**Securities Administrators**”)

**RE:** Wesdome Gold Mines Ltd. (the “**Issuer**”)  
Base Shelf Prospectus dated November 6, 2024 (the “**Prospectus**”)

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In connection with the filing of the Prospectus, the undersigned hereby undertakes, for and on behalf of the Issuer and not in his personal capacity, that the Issuer will not distribute, under the Prospectus, Securities (as such term is defined in the Prospectus) that are “specified derivatives” (as defined in National Instrument 44-102 - *Shelf Distributions* (“**NI 44-102**”)) or asset-backed securities that, at the time of distribution, are “novel” (as defined in NI 44-102), unless:

- (a) the draft shelf prospectus supplement or, if more than one shelf prospectus supplement is to be used, the draft shelf prospectus supplements, pertaining to the distribution of the novel specified derivatives or asset-backed securities have been delivered to the Securities Administrators in substantially final form; and
- (b) either:
  - (i) the Securities Administrators have confirmed acceptance of each draft shelf prospectus supplement in substantially final form or each shelf prospectus supplement in final form; or
  - (ii) 10 business days have elapsed since the date of delivery to the Securities Administrators of each draft shelf prospectus supplement in substantially final form and the Securities Administrators have not provided written comments on the draft shelf prospectus supplement.

For greater certainty, this undertaking shall not apply to conventional convertible securities, conventional warrants or rights, common or preferred shares, subscription receipts or customary underwriting or agency agreements related thereto.

*[Remainder of page left intentionally blank. Signature page follows.]*

**DATED** this 6<sup>th</sup> day of November, 2024.

**WESDOME GOLD MINES LTD.**

By: (Signed) "*Anthea Bath*" \_\_\_\_\_

Name: Anthea Bath

Title: Chief Executive Officer