

**WESDOME GOLD MINES LTD.**

November 6, 2024

**TO:** ONTARIO SECURITIES COMMISSION, as Principal Regulator

**AND TO:** British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Autorité des marchés financiers  
Nova Scotia Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Office of the Superintendent of Securities (Prince Edward Island)  
Office of the Superintendent of Securities Service Newfoundland and Labrador  
Office of the Superintendent of Securities (Yukon Territory)  
Northwest Territories Securities  
Office Nunavut Securities Office

Dear Sirs/Mesdames:

**Re: Base Shelf Prospectus of Wesdome Gold Mines Ltd. (the "Issuer") dated November 6, 2024 (the "Base Shelf Prospectus")**

Please be advised that the Issuer is relying on Ontario Instrument 44-501 – *Exemption from Certain Prospectus Requirements for Well-known Seasoned Issuers (Interim Class Order)* and Ontario Rule 44-502 – Extension to Ontario Instrument 44-501 – Certain Prospectus Requirements for Well-known Seasoned Issuers (the "**Ontario Orders**") and equivalent orders or instruments in each of the other provinces and territories of Canada as contemplated by CSA Staff Notice 44-306 – *Blanket Orders Exempting Well-known Seasoned Issuers from Certain Prospectus Requirements* (together with the Ontario Orders, the "**Orders**") with respect to the filing of its Base Shelf Prospectus. This letter is delivered pursuant to paragraph 10(1) of the Ontario Order and the equivalent of such paragraph in each of the other Orders.

The Issuer satisfies the definition of "well-known seasoned issuer" or "WKSI" in the Orders by virtue of the fact that, as of November 5, 2024, the Issuer's public float (as defined in the Orders) of outstanding listed equity securities was C\$1,787,992,191.

The Issuer is eligible to file a short form prospectus in reliance on section 2.2 of National Instrument 44-101 – *Short Form Prospectus Distributions* ("**NI 44-101**").

For and on behalf of the Issuer, and without personal liability, the undersigned certifies that:

- a. the Issuer meets the definition of a WKSI (as defined in the Orders) as of a date within 60 days preceding the date hereof;
- b. the Issuer has been a reporting issuer in at least one jurisdiction of Canada for 12 months;
- c. the Issuer is eligible to file a short form prospectus and has satisfied the criteria of section 2.2 of NI 44-101;

- d. the Issuer has satisfied the requirements to be qualified to file a short form prospectus under section 2.8 of NI 44-101;
- e. the Issuer's most recent audited financial statements disclose:
  - i. gross revenue derived from mining operations, of at least C\$55,000,000 for the Issuer's most recently completed financial year, and
  - ii. gross revenue, derived from mining operations, of at least C\$165,000,000 in the aggregate for the Issuer's 3 most recently completed financial years;
- f. the Issuer has filed any technical reports that would be required to be filed with a preliminary short form prospectus under National Instrument 43-101 – *Standards of Disclosure for Mineral Projects*;
- g. the Issuer is not an ineligible issuer (as defined in the Orders);
- h. the Issuer is not an investment fund;
- i. the Issuer has no outstanding asset-backed securities;
- j. the Base Shelf Prospectus:
  - i. complies with the requirements of National Instrument 41-101 – *General Prospectus Requirements, NI 44-101, and National Instrument 44-102 – Shelf Distributions* (except as provided in paragraphs 11 and 12 of the Orders);
  - ii. does not qualify the distribution of any asset-backed security;
  - iii. includes as part of the basic disclosure about the distribution the following statement on the cover page: "filed in reliance on an exemption from the preliminary base shelf prospectus requirement for a well-known seasoned issuer"; and
  - iv. includes cover page disclosure confirming that the Issuer qualifies as a WKSI and the date of that determination;
- k. concurrently with the filing of the Base Shelf Prospectus and this letter, the Issuer has paid the fee otherwise required for the filing of a preliminary short form prospectus; and
- l. the Issuer has delivered to the regulator any personal information forms that would be required under section 4.1 of NI 44-101 if the Issuer were filing a preliminary short form prospectus.

***[Remainder of this page is intentionally left blank; Signature page follows.]***

If you have any questions or require further information in respect of the foregoing, please do not hesitate to contact the external legal counsel of the undersigned at (416) 869-6868 or [cburn@stikeman.com](mailto:cburn@stikeman.com).

**WESDOME GOLD MINES LTD.**

Per: (Signed) "Anthea Bath"  
Name: Anthea Bath  
Title: Chief Executive Officer