



Montréal, August 31, 2017

To : Autorité des marchés financiers
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Reference: Maya Gold & Silver Inc. (the “Corporation” or the “Issuer”)

- Interim MD&A (SEDAR project 02667960)
- Filing of an amended MD&A for the period ended on June 30, 2017 to present the correct operating data tabled on page 8 for the three-months period ended June 30, 2017 and 2016.

Mesdames/Sirs:

We wish to inform you that with respect to the changes described below, the above-mentioned document was filed August 28, 2017 under the respective SEDAR project.

The Interim MD&A for the period ended June 30, 2017 was modified and refiled to present the correct operating data tabled on page 8, operating highlights for the three-months period ended June 30, 2017 and 2016.

Consequently, the Corporation refiled the Interim MD&A under the Form 51-109F2R as of the date of filing.

(s) Nouredine Mokaddem
President & CEO