



August 31, 2020

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Service Newfoundland & Labrador  
Office of the Superintendent of Securities, Government of Prince Edward Island

We refer to the short form prospectus of Americas Gold and Silver Corporation (the Company) dated August 31, 2020 relating to the sale and issue of 9,067,400 common shares of the Company for aggregate gross proceeds of \$35,000,164 (the Prospectus).

We consent to being named in and to the use, through incorporation by reference, in the above-mentioned Prospectus of our report dated March 9, 2020 to the Board of Directors and Shareholders of the Company on the following consolidated financial statements:

- consolidated statements of financial position as at December 31, 2019 and December 31, 2018;
- consolidated statements of loss and comprehensive loss, changes in equity and cash flows for each of the years in the two-year period ended December 31, 2019; and
- the notes to the consolidated financial statements, which include a summary of significant accounting policies.

We report that we have read the Prospectus and all information specifically incorporated by reference and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

*PricewaterhouseCoopers LLP*

**Chartered Professional Accountants, Licensed Public Accountants**

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