

Cassels

August 31, 2020

Ontario Securities Commission (***Principal Regulator***)
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Superintendent of Securities, Department of Justice and Public Safety, Prince Edward Island
Nova Scotia Securities Commission
Superintendent of Securities, Newfoundland and Labrador

Dear Sirs / Mesdames:

Re: Americas Gold and Silver Corporation (the “Issuer”)

We refer you to the final short form prospectus of the Issuer dated August 31, 2020 (the “**Prospectus**”) qualifying the distribution of common shares the Issuer.

We, as counsel to the underwriters, hereby consent to the references to our firm on the face page of the Prospectus and under the heading “*Legal Matters*” and to the reference to and use of our opinion under the heading “*Eligibility for Investment*” in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

“CASSELS BROCK & BLACKWELL LLP”