



MAPLE LEAF FOODS INC.

("Maple Leaf Foods")

NOTICE OF 2017 ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

- When** Thursday, April 27, 2017 at 11:00 a.m. (Eastern Daylight Time)
- Where** ThinkFood!, 6897 Financial Drive, Mississauga, Ontario, Canada L5N 0A8
- Who Can Vote** You are eligible to vote if you were a shareholder of record at the close of business on March 23, 2017. Please ensure that your shares are represented at the meeting by promptly voting and submitting your proxy by telephone or the Internet, or by completing, signing, dating and returning your proxy form in the enclosed envelope.
- Business of Meeting** Shareholders will be asked to:
1. receive the consolidated financial statements for the year ended December 31, 2016, together with the auditors' report on the statements;
 2. elect directors;
 3. appoint auditors and authorize the directors to fix their remuneration;
 4. consider and, if thought fit, pass a resolution approving Maple Leaf Foods' approach to executive compensation, on an advisory and non-binding basis; and,
 5. transact such other business as may properly come before the meeting or any adjournment thereof.

The accompanying Management Proxy Circular dated March 27, 2017 provides information concerning the matters to be dealt with at the meeting.

Dated at Toronto this 27th day of March, 2017.

By Order of the Board

R. Cappuccitti
Senior Vice-President and Corporate Secretary

You are eligible to vote if you were a shareholder of record at the close of business on March 23, 2017.

Please ensure that your shares are represented at the meeting by promptly voting and submitting your proxy by telephone or the internet, or by completing, signing, dating and returning your proxy form in the enclosed envelope.